

**ADV Part 2B - Brochure Supplement**

Cadaret, Grant & Co., Inc.  
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This brochure supplement provides information about Jason J. Eaton that supplements the Cadaret, Grant & Co., Inc. brochure (Form ADV Part 2). Please contact Cadaret, Grant's Advisory Services Department at 800.288.8601 if you did not receive Cadaret, Grant & Co., Inc.'s brochure or if you have any questions about the contents of this supplement. Additional information about Jason J. Eaton is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 - Educational Background and Business Experience**

Jason J. Eaton

### **EDUCATION**

Graduate Certificate in Environmental Education, University of Idaho, McCall Outdoor Science School, McCall, ID 2005. Degree pending academic petition.

Bachelors in General Studies (BGS) University of Idaho, Moscow, ID: Course Focus in Natural Resource Ecology and Conservation Biology 2005. Degree pending academic petition.

The American College, Bryn Mawr, PA: LUTC – Completed course work, designation not obtained - Meeting the Client's Needs 2003.

Paul Smith's College, Paul Smith's, NY: Pre-Professional Forestry.  
1996-1997

Sterling College, Craftsbury Common, VT: Natural Resource Management. 1995-1996

### **BUSINESS BACKGROUND**

INVESTMENT ADVISOR REPRESENTATIVE/REGISTERED REPRESENTATIVE – Initially doing business as Hansen's Financial Services, later as Social Thread, presently as part of the United Financial Services team. Fayetteville/Syracuse/Liverpool, NY. Jan. 2006 – Present. Practicing socially responsible investing.

FIELD INSTRUCTOR – McCall Outdoor Science School, McCall, ID. Aug-Nov 2005. Taught science to 5th & 6th graders. Developed and implemented curriculum for experiential outdoor learning about aquatic and terrestrial science, scientific practices, tools, and processes.

SENIOR HEAD INSTRUCTOR – School of Urban & Wilderness Survival (SUWS) of the Carolinas, Old Fort, NC. June-Aug 2005. Guided back country wilderness trips for youth at risk ages 14-17.

GUIDE: LEVEL 1 – Alaska Crossings Wilderness Expeditions, Wrangell, AK. Feb – Mar 2005. Training and field competency test in mountaineering, winter camping, ocean canoeing, trip planning, navigation, communications, emergency protocols, avalanche safety & rescue, etc.

SENIOR HEAD INSTRUCTOR – Adirondack Leadership Expeditions, Saranac Lake, NY. July 2004 – June 2005. Guided back country wilderness trips for same parent

company: Aspen Education Group, as School of Urban & Wilderness Survival (SUWS) of the Carolinas above.

PRESIDENT - Middlebury Solari – Middlebury, VT. May 2003– May 2004. Working together to make healthy local living economies the best investment worldwide.

REGISTERED REPRESENTATIVE - National Life of Vermont – Rutland & Burlington, VT. Nov. 2002 – April 2003. Obtained Life, Health & Disability Insurance, and FINRA Series 6 (Mutual Fund) licenses. Sold life insurance and mutual funds.

Born in 1975

### **Item 3 - Disciplinary Information**

None

### **Item 4 - Other Business Activities**

In addition to being an Investment Advisor Representative of Cadaret, Grant & Co., Inc., in its capacity as an SEC Registered Investment Advisor, Jason J. Eaton is also a Registered Representative of Cadaret, Grant & Co., Inc., in its capacity as a FINRA member Broker-Dealer. Registered Representatives may receive commission compensation based on the sale of securities and other investment products and may also receive service ("trail") fees from the sale of mutual funds. Clients may choose to implement investment recommendations through Registered Representatives on a commission basis. When Registered Representatives recommend investments on a commission basis, this presents the potential for a conflict of interest because the receipt of commissions may create an incentive to recommend investment products based on commissions received, rather than on the client's needs. Clients are under no obligation to implement investment recommendations through any persons registered with Cadaret, Grant & Co., Inc. in any capacity and may implement investment recommendations through any Broker-Dealer or Investment Advisor of their choosing. Please refer to Cadaret, Grant's Form ADV Part 2A (Firm Brochure) for additional information on how potential conflicts of interest are addressed.

As disclosed on Form U4: Self (Sole Proprietor), Start 5/2007, Project Manager, Landscaping, Painting, Home Improvement, Manual Labor; May Memorial Unitarian Universalist Church, Fayetteville, NY, Member Finance Committee, Non-Investment Related, 1% Of Time Devoted To Activity; Westcott Nation, Syracuse, NY, 3% Of Time Devoted To Activity, Non-Investment Related, Community Leader, Neighborhood Improvement; Visions For Change, Syracuse, NY, Start 9/09, 1% Of Time Devoted To Activity, Non-Investment Related, Board Member, Ending Poverty In CNY; Gaia University, Boulder, Co, 1% Of Time Devoted To Activity, Start 10/09, Non-Investment Related, Academic Advisor, Quarterly Conference Calls W/ Students; Alchemical Nursery, Syracuse, NY, Start 8/07, 1% Of Time Devoted To Activity, Non-Investment Related, Board Of Directors; Levy Middle School, Syracuse , NY, Start 8/08, Non-Investment Related, 1% Of Time Devoted To Activity, Facilitator, Neighborhood Planning Council.

**Item 5 - Additional Compensation**

Not Applicable

**Item 6 - Supervision**

Cadaret, Grant & Co., Inc. is responsible for oversight of supervised persons and monitoring the advice they provide to clients. Cadaret, Grant's Compliance Department performs supervision and monitoring of Jason J. Eaton through various methods, some of which include exception reporting and on site examinations. Cadaret, Grant's Compliance Department includes: Donald Jaynes, First Vice President; and Nicholas Kagey, RIA Examiner. Clients who need to contact Cadaret, Grant regarding Jason J. Eaton can reach the Compliance Department at 800.288.8601.

**Item 7 - Requirements for State-Registered Advisers**

Not Applicable